

CNMV
Edison, 4
28006 Madrid

Barcelona (Spain), July 6, 2021

OTHER RELEVANT INFORMATION

In accordance with Article 227 of Royal Legislative Decree 4/2015, dated 23 October, which enacts the consolidated text of the Securities Market Act, and in relation to the Other Relevant Information dated June 4, 2021, with register number 9812 about the resolutions of the Board of Directors regarding the distribution of a dividend in the form of scrip dividend, **LABORATORIO REIG JOFRE SA** ("Reig Jofre" or "the Company"), informs that:

- Following the end of the trading period of the free allotment rights, as it was agreed by the General Shareholders' Meeting on April 29, 2021, and subsequent board of directors on June 3, 2021, the board of directors of the Company agreed on July 5, 2021, the ending of the process for the bonus-shares capital increase.
- Concluded the trading period of the free allotment rights on June 24, 2021, 1.6% of the share capital requested the sale of rights to the Company, which will imply a distribution of cash dividend by the Company for a total amount of 55,401.53 euros. The settlement of the dividend shall be carried out on June 28, 2021.
- 97,6% of Reig Jofre's share capital opted to receive new shares in payment of the flexible dividend.
- Based on the resolutions adopted at those meetings, a public deed for the capital increase has been granted today. The conversion of the free allotment rights has given rise to a total of six hundred twenty-nine thousand eight hundred five (629,805) new shares and, consequently, the capital stock of the Company will be increased in three hundred fourteen thousand nine hundred two euros and fifty cents (€ 314,902.50).

Av. de les Flors
08970 Sant Joan Despi
Barcelona, Spain
T. +34 93 480 67 10

www.reigjofre.com



- As a result, Reig Jofre will request the listing of 629,805 new shares to be attributed to those shareholders who have opted for the exchange of rights for new shares within the scrip dividend.
- The distribution of those shares and their admission to trading is scheduled to take place during the second half of July.
- At that time, Reig Jofre's share capital will be established in thirty-eight million seven hundred sixteen thousand forty-two euros (€ 38,716,042), represented by seventy-seven million four hundred thirty-two thousand eighty-four (77,432,084) standard shares with a par value of fifty cents (0.50) each, numbered consecutively from 1 to 77,432,084, both inclusive, all of which are fully subscribed and paid up.

Yours faithfully,

Adolf Rousaud
Secretary non director of the Board of Directors
Laboratorio Reig Jofre SA