



**natraceutical  
group**

Mr. Rodrigo Buenaventura  
Director Mercados Secundarios  
CNMV  
C/ Miguel Ángel, 11, 1º  
28010 Madrid

## **RELEVANT FACT**

Valencia, 3rd November 2009

Dear Sirs,

By means of the present notification, and in accordance with Article 82 of Law 24/1988, 28th July, relative to the regulation of the Stock Market, we inform you that the company has decided:

- To start the negotiation process with the main creditor entities of Natraceutical Group, aiming to refinance the financial debt as well as to carry out its restructuring process.
- To appoint the financial entity ING as financial advisor in this process.
- To appoint Ernst&Young as independent entity in charge of the validation of Natraceutical Group's business plan.
- To appoint J&A Garrigues as legal advisor in this process.

Natraceutical, S.A. will communicate accordingly and immediately to the market any agreement reached with the financial entities to this respect.

Mrs. M<sup>a</sup> José Busutil Santos  
Secretary of the Board of Directors