

CNMV Edison, 4 28006 Madrid

Barcelona (Spain), June 21, 2019

## RELEVANT FACT

In accordance with the Article 228 of Royal Legislative Decree 4/2015, dated 23 October, which enacts the consolidated text of the Securities Market Act, and in relation to the Relevant Fact dated June 17, 2019 with register number 279207 about the result of the increase of the Company's share capital with the exclusion of the preferential subscription right, LABORATORIO REIG JOFRE SA ("Reig Jofre" or "the Company"), informs that:

- Friday, June 21, 2019 is the start date of the trading of the ten million (10,000,000) new shares resulting from the capital increase made through the procedure of prospecting the demand and private placement among qualified investors
- As of that date, Reig Jofre's share capital will be established in thirty-eight million thirty-one thousand two hundred twenty-eight euros and fifty cents (38,031,228.50), represented by seventy-six million sixty-two thousand four hundred and fifty-seven (76,062,457) standard shares with a par value of fifty cents (0.50) each, numbered consecutively from 1 to 76,062,457, both inclusive, all of which are fully subscribed and paid up

Yours faithfully,

Adolf Rousaud Secretary of the Board of Directors Laboratorio Reig Jofre SA

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