

CNMV  
Edison, 4  
28006 Madrid

Barcelona (Spain), September 1, 2017

## RELEVANT FACT

In accordance with the Royal Legislative Decree 4/2015, dated 23 October, which enacts the consolidated text of the Securities Market Act, and in relation to the Relevant Facts dated June 8, 2017 and registration number 253090, and July 25, 2017 and registration number 254988 on the resolutions of the Board of Directors and General Shareholders' Meeting regarding the distribution of dividends through a scrip dividend, LABORATORIO REIG JOFRE SA ("Reig Jofre" or "the Company") hereby informs that:

- On Friday, September 8, 2017 they will start trading the nine hundred and thirty-eight thousand nine hundred and fifty-eight (938,958) new shares resulting from the conversion of the free-allotment rights of those shareholders who opted for the exchange of rights into new shares within the scrip dividend
- As of that date, Reig Jofre's share capital will be set at thirty-two million, seventy-six thousand, five hundred and eighty-nine euros (32,076,589.00), represented by sixty-four million one hundred fifty-three thousand one hundred and seventy-eight (64,153,178.00) standard shares with a par value of fifty cents (0.50) each, numbered consecutively from 1 to 64,153,178, both inclusive, all of which are fully subscribed and paid up.

Yours faithfully,

Adolf Rousaud  
Secretary of the Board of Directors