

CNMV
Edison, 4
28006 Madrid

Barcelona (Spain), July 4, 2017

RELEVANT FACT

In accordance with the Royal Legislative Decree 4/2015, dated 23 October, which enacts the consolidated text of the Securities Market Act, and in relation to the Relevant Fact dated August 27, 2013 and registration number 192196 on the sale of assets and its deferred payment to June 30, 2017, LABORATORIO REIG JOFRE SA ("Reig Jofre" or "the Company") hereby informs that:

- On June 30, 2017, the French company Naturex, S.A. cancelled 8.5 million euros debt in favor of Reig Jofre related to the deferred payment for the acquisition of industrial assets carried out in 2013, as reported by the Company at that time (then Natraceutical, S.A.).
- Pending the closing of the consolidated financial statements as of June 30, following the cancellation of this account receivable Reig Jofre's net financial debt is estimated to be set at around 1.2 times 2016 EBITDA at the end of the first half of the year.
- Reig Jofre plans to reinvest this cash mostly in growth projects.
- The Company will disclose the results of the first half of the year on Thursday, July 27, before the market opening.

Yours faithfully,

Adolf Rousaud
Secretary of the Board of Directors