

CNMV
Edison, 4
28006 Madrid

Barcelona (Spain), July 3, 2017

RELEVANT FACT

Dear Sir,

In accordance with the Royal Legislative Decree 4/2015, dated 23 October, which enacts the consolidated text of the Securities Market Act, and in relation to the Relevant Fact dated June 8, 2017 and registration number 253090 on the resolutions of the Board of Directors regarding the distribution of dividends through a scrip dividend, LABORATORIO REIG JOFRE SA ("Reig Jofre" or "the Company") hereby informs that:

- The Shareholders' Meeting of June 8, 2017, approved a dividend distribution amounting to maximum 2.96 million euros, with the option to shareholders of receiving the dividend in cash or in shares, through a bonus-shares capital increase.
- Following the end of the trading period of the free allotment rights on Friday, June 30, 2017, 1.7% of the share capital requested the sale of rights to the Company, which will imply a distribution of cash dividend by the Company for a total amount of 49,943 euros. The settlement of the dividend shall be carried out on July 4, 2017.
- 98.3% of Reig Jofre's share capital opted to receive new shares in payment of the flexible dividend, which will involve the issuance of around 932,000 new shares (the exact figure will be provided by Iberclear -the Spanish Central Securities Depository- to the Company in the next days). After the appropriate administrative procedures, it is estimated that the new shares will be admitted to trading in the first few days of August.
- Reig Jofre Investments SL, holder of 74% of Laboratorio Reig Jofre SA's share capital has informed the Company that:
 - In order not to concentrate a greater shareholding in Reig Jofre;

Av. de les Flors
08970 Sant Joan Despi
Barcelona, Spain
T. +34 93 480 67 10

www.reigjofre.com



- In order not to retain 74% of the cash amount that would have been due to the sale of their rights to the Company and, thereby, to support the investment of said equity in the ongoing projects of the Company;
- In order to facilitate the entry of new shareholders into Reig Jofre's shareholding base and, therefore, contribute to the increase of the Company's free float

Reig Jofre Investments SL sold 87% of its free allotment rights among a group of private and institutional investors, without any of these placements implying a relevant stake over 3% by any of these investors. Although Reig Jofre Investments SL's surplus rights will be exchanged for new shares, once the new shares are admitted to trading, Reig Jofre's first shareholder will place its shareholding around 73%.

The Company will continue to provide timely information on the relevant milestones throughout the flexible dividend execution process and will confirm the final figures of the capital increase in the coming days.

Yours faithfully,

Adolf Rousaud
Secretary of the Board of Directors