

**Mr.
Javier**

Ruiz del Pozo

Head of Secondary Markets
CNMV
Edison, 4
28006 Madrid

Barcelona, December 18, 2015

RELEVANT FACT

Changes in the Board of Directors

Dear Sir,

In compliance with Law 24/1988, of July 28, relative to the regulation of the stock markets and related provisions, LABORATORIO REIG JOFRE SA ("Reig Jofre" or "the Company"), formerly NATRACEUTICAL SA, informs that following the Relevant Fact with register number 227725 of August 25, 2015 concerning the resignation of Natra SA as Director of the Company, the Board of Directors of Reig Jofre agreed at its last meeting held on December 16, 2015 not to use for the moment the power to appoint a director by co-option granted by Article 244 of the Law of Corporations and Article 28 of the Bylaws, and maintain the current number of directors of the Company in eight.

Likewise, as a result of the executive role performed in Reig Jofre by the directors Mr. Ignasi Biosca Reig and Mr. Alejandro Garcia Reig (both appointed upon proposal of the shareholder Reig Jofre Investments SL), their condition of executive directors prevails on their condition of proprietary directors and thus, the Board is composed of five independent directors, two executive directors and one proprietary director.

This agreement complies and respects the essential commitments on corporate governance assumed by the merger's parties in the Protocol disclosed by Relevant Fact number 215497 of December 16, 2014.

In particular, the parties agreed in the mentioned Protocol that at least 50% of the Board members of the company resulting from the merger be independent and maintain this balance for at least two years, proportion that with the current Board composition is improved in favor of the independent directors.

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Finally, due to the condition of Mr. Alejandro Garcia Reig as executive director, he resigned as member of the Appointments and Remuneration Committee and was replaced by Mrs. Isabel Lopez Reig, representative of the director Reig Jofre Investments SL.

Yours faithfully,

Adolf Rousaud
Secretary of the Board of Directors
Laboratorio Reig Jofre SA