

**Mr. Iñigo de la Lastra**

Head of Secondary Markets

CNMV

Edison, 4

28006 Madrid

St Joan Despi (Spain), January 16, 2015

**RELEVANT FACT**

Dear Sir,

In accordance with Article 82 of Law 24/1988, 28th July, relative to the regulation of the stock market and related provisions, LABORATORIO REIG JOFRE SA (before, NATRACEUTICAL SA) informs that the Board of Directors approved on January 15, 2015 at its first session after the merger between Reig Jofre and Natraceutical the following appointments in relation to the governing bodies of the company:

- Appointment of the director Reig Jofre Investments SL as non-executive chairman, represented by Mrs. Isabel Reig.
- Appointment of the director Mr. Ignasi Biosca as chief executive officer.
- Appointment of Mr. Adolf Rousaud as non-director secretary.
- Constitution of the Audit, Compliance and Conflicts of Interest Committee, with the following members:
  - Mr. Anton Costas (chairman)
  - Natra SA, represented by Mr. Jose Luis Navarro
  - Mr. Ramiro Martinez-Pardo
  - Mr. Gabriel Roig (non-director secretary)
- Constitution of the Appointments and Remunerations Committee, with the following members:
  - Mr. Emilio Moraleda (chairman)
  - Mrs. Maria Luisa Francoli
  - Mr. Alejandro Garcia (secretary)

Also, the Board of Directors adopted at its meeting on January 13, 2015 the following resolutions:



- The forthcoming relocation of the company's website (www.natraceutical.com) to the domain www.reigjofre.com, once adapted the contents of the latter, which will be communicated by Relevant Fact in due time. Until then, the reference website for shareholders and investors remains www.natraceutical.com.
- The amendment of the Regulation of the Board of Directors so that it incorporates the new name of the company, and the approval of the recast text including this amendment. The document will be available in the "Investors" section of the company's website, once it has been registered in the official records of the Spanish Stock Exchange Commission (CNMV) and the Commercial Register.
- The amendment of the Internal Code of Conduct in Matters Relating to Securities Markets so that it incorporates the new name of the company as well as the approval of the recast text including this amendment. The document will be available in the "Investors" section of the company's website, once it has been registered in the official records of the Spanish Stock Exchange Commission (CNMV) and the Commercial Register.

The company reminds that the General Shareholders' Meeting of Natraceutical SA approved on October 24, 2014 the composition of the Board of Directors of the company with the following members, subject to the registration of the merger between Natraceutical and Reig Jofre in the Commercial Register:

- Reig Jofre Investments SL
- Mr. Ignasi Biosca, on the proposal of Reig Jofre Investments SL
- Mr. Alejandro Garcia, on the proposal by Reig Jofre Investments SL
- Natra SA
- Mr. Anton Costas, as independent director
- Mrs. Maria Luisa Francoli, as independent director
- Mr. Ramon Gomis i Barbara, as independent director
- Mr. Ramiro Martinez-Pardo, as independent director
- Mr. Emilio Moraleda, as independent director

The merger was registered in the Register of Valencia on December 31, 2014 and it was reported on the same date by Relevant Fact with registration number 216688 published on the official website of the company and the official records of the Spanish Stock Exchange Commission (CNMV).

Finally, the company reports that it has registered Laboratorio Reig Jofre SA in the official records of the Spanish Stock Exchange Commission (CNMV), so the communications made to date by Natraceutical SA are available from this moment under the name of Laboratorio Reig Jofre SA. The company is currently finalizing the procedures for admission to trading of the



shares issued for the merger between Natraceutical and Reig Jofre, and for changing the trading ticker, which "NTC" until further notice.

Yours faithfully,

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Adolf Rousaud  
Secretary of the Board of Directors  
Laboratorio Reig Jofre SA