

Mr. Iñigo de la Lastra

Head of Secondary Markets
Spanish Stock Exchange Commission
Edison 4
28006 Madrid

RELEVANT FACT

Valencia (Spain) May 30, 2013

Dear Sir,

In accordance with Article 82 of Law 24/1988, 28th July, relative to the regulation of the stock market and related provisions, we hereby inform you that the Shareholders General Meeting has been held upon the first call on May 30, 2013, with the Agenda established and the shareholders present in 68.7% and represented in 1.9%, which owned a total of 70.6% of the shares representing the capital.

All resolutions were adopted by large majority in the following sense:

- I. The Individual and Consolidated Financial Statements and the management of the Board of Directors for the year 2012 were approved.
- II. Regarding 2012 result, it was approved to allocate 32.96 million euro to reminder and 3.66 million to legal reserves.
- III. It was approved the distribution to shareholders of a global dividend of 12,000,150.95 euro, corresponding to 0.037 euro per share and a capital gain of 14.3% over yesterday's market closing, May 29. The dividend will be paid on June 6, 2013
- IV. It was agreed to set in eight the number of Board members and also:
 - To elect as BRENDA McCABE, US citizen, of legal age, resident in Madrid, Calle Almansa, nº 77, 5º A, holder of Foreign Residency Document (NIE) number X0612511KK, as Independent Director for a term of five years as of the present date.
 - To ratify Mr. JUAN IGNACIO EGAÑA AZURMENDI, of legal age, married, resident for this purpose in Donostia-San Sebastian, Avenida de Satrústegui, 1, 2º dcha., and holder of National Identity Document (DNI) number 15.889.079-N, as Director.

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natraceutical

- To re-elect Mr. FRANÇOIS GAYDIER, French, of legal age, married, resident in 08950 Esplugues de Llobregat (Barcelona), Calle Juli Culebras i Barba 28, Piso 3, holder of Foreign Residency Document (NIE) number X-09731564-B, as a Director for a period of five years as of the present date.
- V. It was approved the authorisation of the Board of Directors to carry out the derivative acquisition of treasury stock, either directly or via subsidiaries, with the limits and requirements established in the Corporations Act, thus superseding the authorisation granted in the Meeting of 28 June 2012.
- VI. It was agreed to extend for one further year the appointment of the company's auditors, Price Waterhouse Coopers, to audit the financial year 2013.
- VII. It was ratified the corporate website www.natraceuticalgroup.com.
- VIII. It was approved the report on the remuneration of the Directors of Natraceutical, SA for 2013
- IX. It was approved the amendment of the Bylaw Articles 14, 15, 16, 17, 21, 24, 32, 36bis, 38, 41 and 45.
- X. It was approved the amendment of the General Meeting Regulations Articles INTRODUCTION, 3, 4, 5, 6, 7, 9, 10, 12, 16, 19 and 23.
- XI. The Secretary of the Board of Directors was granted powers for the development, documentation and implementation of the resolutions adopted by the General Meeting.

After the Shareholders' Meeting, the Board of Directors agreed to incorporate the independent board member Mrs. Brenda McCabe to both the Audit Committee and the Appointments and Remunerations Committee.

The presentation shown during the Shareholders' meeting is available on the Spanish version of Natraceutical's website section "Information for Shareholders and Investors - Shareholders General Meeting".

Yours faithfully,

M^a José Busutil Santos
Secretary of the Board of Directors
Natraceutical, S.A.